



No. OMD 003/2568

January 20, 2025

Subject Notification of the right to subscribe for Convertible Bonds of DCON Products Public Company Limited No. 1/2025 in proportion to shareholding (Right Offering) together with Warrants to Purchase Ordinary Shares of DCON Products Public Company Limited No. 4 (DCON-W4)

To Shareholders
DCON Products Public Company Limited

Enclosures

1. Notification of Allocation of Convertible Bonds of DCON Products Public Company Limited No. 1/2025 Due 2027 With the Issuer's Rights of Early Redemption, together with Warrants to Purchase Ordinary Shares of DCON Products Public Company Limited No. 4 (DCON-W4)*
2. Certificate of Subscription Rights for Convertible Bonds issued by Thailand Securities Depository Co., Ltd.
3. Details of the Convertible Bonds subscription and payment method*
4. Subscription form for Convertible Bonds
5. Power of attorney (in case of authorizing others to act on their behalf)
6. (Draft) Terms and Conditions of Convertible Bonds of DCON Products Public Company Limited No. 1/2025 Due 2027 With the Issuer's Rights of Early Redemption*
7. Additional documents for securities subscription only for those who wish to deposit securities into the Issuer Account and the questionnaire for checking FATCA status*
8. Application for payment of dividends / interest / other rights in cash to the bank account (e-Dividend) of the Thailand Securities Depository Co., Ltd. (TSD)
9. Summary of payment methods and the process of subscription for debentures

* Send documents in QR Code format

As the Extraordinary General Meeting of Shareholders No. 1/2024 of DCON Products Public Company Limited (the “**Company**”) on December 19, 2024, has resolved for the Company to issue and offer Convertible Bonds of DCON Products Public Company Limited No. 1/2025 Due 2027 With the Issuer's Rights of Early Redemption (“**Convertible Bonds**”) in an amount not exceeding 400,000 units in total, to be offered and allocated in full to the Company’s existing shareholders who are entitled to receive the allocation in proportion to their shareholdings (Right Offering). The Board of Directors’ Meeting No. 6/2024 on December 19, 2024, has resolved to set the record date for shareholders entitled to receive the allocation of Convertible Bonds offered to existing shareholders in proportion to their shareholdings (Right Offering) on January 9, 2025

(Record Date). The Company will allocate the Convertible Bonds to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) at an allocation ratio of 13,466 original shares to 1 unit of Convertible Bonds. Any fraction from the calculation shall be discarded in all cases. Any shareholder of the Company who holds less than 13,466 shares will not be entitled to subscribe for the Convertible Bonds in proportion to their rights (but may subscribe in excess of their rights). In addition, the Company will allocate warrants to purchase ordinary shares of DCON Products Public Company Limited No. 4 (the "**Warrants No. 4**" or "**DCON-W4**") to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 2,200 units of the warrants No. 4 (DCON-W4). The details of the Company's Convertible Bonds subscription are as follows:

Convertible Bond Symbol (ThaiBMA)	:	DCON272A
Interest rate	:	4.50% per year
Subscription period	:	<p><u>Subscribe with the Company</u></p> <p>Between 28 – 31 January and 3 – 6 February 2025 (total 8 business days) between 8:00 a.m. and 4:00 p.m.</p> <p><u>Subscribe via the online system (E-SUB)</u></p> <p>Between 28 January – 6 February 2025 (total 10 days) 24 hours a day (last day by 8:00 p.m.)</p>
Subscription location	:	<p><u>In case of subscription with the Company</u></p> <p>DCON Products Public Company Limited Chang Building, Building B, 8th Floor, No. 3300/ 57, Ratchayothin Intersection, Phahonyothin Road, Chom Phon Subdistrict, Chatuchak District, Bangkok 10900</p> <p><u>In case of subscription via the online system (E-SUB)</u></p> <p>Please follow the link for subscription on the website https://e-sub.investors-insight.com/g/dcon</p>
Other important information	:	<p>The Company will allocate warrants to purchase ordinary shares of DCON Products Public Company Limited No. 4 (the "Warrants No. 4" or "DCON-W4") to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 2,200 units of the warrants No. 4 (DCON-W4)</p>

The Company therefore wishes to inform you of your rights to subscribe for Convertible Bonds in the amount specified in the Certificate of Subscription Rights for Convertible Bonds issued by Thailand Securities Depository Co., Ltd. (“**Enclosure 2**”). The details of the subscription for Convertible Bonds are as specified in the Notification of Allocation of Convertible Bonds (“**Enclosure 1**”).

The Company has published this notification letter and accompanying documents on the Company's website at <https://www.dconproduct.com/>. In addition, shareholders can download the documents by scanning the QR Code as shown below.



In addition, shareholders can follow the Company's news channels via Line Official by scanning the QR Code as shown below.



Line ID : @DCON-Insight

Link : <https://line.me/R/ti/p/@DCON-insight>

If shareholders have any questions or would like to inquire for additional information, please contact via the Line Official Account named “**@DCON-Insight**” by scanning this QR Code on your mobile phone or contact the Company’s Investor Relations Department at 02-937-3312 or email: ir@dconproduct.com.

Please be informed accordingly.

Your sincerely,

DCON Products Public Company Limited



(Mr. Nirut Intarathachang)

Managing Director