



No. OMD 002/2568

January 20, 2025

Subject Publication of the Notification of Allocation of Convertible Bonds of DCON Products Public Company Limited No. 1/2025 together with Warrants to Purchase Ordinary Shares of DCON Products Public Company Limited No. 4 (DCON-W4) on the Company's website and the channel for inquiring for additional information about Convertible Bonds with Warrants via LINE OA: @DCON-Insight

To The President
The Stock Exchange of Thailand

As the Extraordinary General Meeting of Shareholders No. 1/2024 of DCON Products Public Company Limited (the “**Company**”) on December 19, 2024, has resolved for the Company to issue and offer Convertible Bonds of DCON Products Public Company Limited No. 1/2025 Due 2027 With the Issuer's Rights of Early Redemption (“**Convertible Bonds**”) in an amount not exceeding 400,000 units in total, to be offered and allocated in full to the Company’s existing shareholders who are entitled to receive the allocation in proportion to their shareholdings (Right Offering). The Board of Directors’ Meeting No. 6/2024 on December 19, 2024, has resolved to set the record date for shareholders entitled to receive the allocation of Convertible Bonds offered to existing shareholders in proportion to their shareholdings (Right Offering) on January 9, 2025 (Record Date). The Company will allocate the Convertible Bonds to the Company’s existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) at an allocation ratio of 13,466 original shares to 1 unit of Convertible Bonds. Any fraction from the calculation shall be discarded in all cases. Any shareholder of the Company who holds less than 13,466 shares will not be entitled to subscribe for the Convertible Bonds in proportion to their rights (but may subscribe in excess of their rights). In addition, the Company will allocate warrants to purchase ordinary shares of DCON Products Public Company Limited No. 4 (the “**Warrants No. 4**” or “**DCON-W4**”) to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 2,200 units of the warrants No. 4 (DCON-W4).

The Company has published this notification letter and accompanying documents on the Company's website at <https://www.dconproduct.com/>. In addition, shareholders can download the documents by scanning the QR Code as shown below.



In addition, shareholders can follow the Company's news channels via Line Official by scanning the QR Code as shown below.



Line ID : @DCON-Insight

Link : <https://line.me/R/ti/p/@DCON-insight>

If shareholders have any questions or would like to inquire for additional information, please contact via the Line Official Account named “**@DCON-Insight**” by scanning this QR Code on your mobile phone or contact the Company’s Investor Relations Department at 02-937-3312 or email: ir@dconproduct.com.

Please be informed accordingly.

Your sincerely,

DCON Products Public Company Limited



(Mr. Nirut Intarathachang)

Managing Director