



Subscription Form for Convertible Debentures of DCON Products Public Company Limited No. 1/2023, due in the year 2025

Subscription number .....

The convertible debentures issuer has the right to redeem the convertible bond before the redemption date.

Offered to the existing shareholders of the Company who are entitled to allotment in proportion to their respective shareholdings (Right Offering) in the ratio of 13,466 existing shares per 1 convertible debentures unit, total not more than 400,000 units par value 1,000 baht per unit, selling price 1,000 baht per unit, total value of convertible bonds offered for sale is not more than 400,000,000 Baht

The subscriber must subscribe for a minimum of 1,000 Baht and multiply it by 1,000 baht each time. Subscription period for convertible debentures 1 – 8 June 2023 (Only working days) from 9.00 a.m. – 4.00 p.m.

Subscription Date [ ] 1 June 2023 [ ] 2 June 2023 [ ] 6 June 2023 [ ] 7 June 2023 [ ] 8 June 2023

To Board of Directors of DCON Products Public Company Limited

I (Mr. / Mrs. / Ms. / Juristic Person) ..... nationality ..... gender ..... occupation .....

address shall be accordance within the share register book in proportion to their shareholding on the date to determine the names of shareholders entitled to subscribe for convertible bonds (Right Offering) (Record Date) as of May 12, 2023

country ..... phone number ..... email ..... tax identification number ..... Type of taxation [ ] Tax deductible [ ] No tax deductible

- natural person of Thai nationality ID card number ..... foreigner person with a passport number .....
Thai juristic person, registration number ..... foreign juristic person, registration number .....

Please attach evidence supporting the exercise of rights with a signature certifying true copy.

According to the share register of the convertible debenture issuer as of May 12, 2023 (Record Date), I have the number of existing ordinary shares of the convertible debenture issuer..... shares

According to the shareholder registration number.....therefore, I have the right to subscribe for the convertible debentures in the total amount of.....units

For this reason, I wish to exercise my right to purchase the convertible debentures of the Company, according to the following details.

Table with 3 columns: Description, Number of convertible bonds subscribed (units), Offering price (Baht per unit), Paid Amount (Baht)

Note: Subscription and payment by the subscriber must be in accordance with the details and conditions as stated in this convertible debenture allocation notice and the subscriber agrees and acknowledges that DCON Products Public Company Limited ("the convertible debentures issuer") has the right to refuse to subscribe for the convertible debentures if the subscriber misrepresents the details and such conditions.

At the same time, I would like to submit the payment for the subscription of the convertible debentures by payment method (Choose one)

- Cash ..... Baht at the Company's office
Transfer money into a deposit account named "DCON Products Public Company Limited", account number 041-2-77609-3, Account type Savings, of Siam Commercial Bank Public Company Limited. (Please attach evidence) dated..... amount..... Baht

- Bank cheque [ ] Personal cheque [ ] Draft (Collectible throughout the Kingdom)
Cheque/Draft number ..... date ..... bank ..... branch ..... amount ..... Baht

By payable to "Account for Subscription of Convertible Debentures of DCON Products Public Company Limited"

(In the case of cheques, drafts, bills of exchange or money orders, the bank must be able to collect money in Bangkok within 1 business day from the date of the cheque / draft / bill of exchange.)

If I have been allocated such convertible debentures, I agree to do the following (Subscription for convertible debentures, choose one):

- To issue convertible bonds allocated in the name of "Thailand Securities Depository Co., Ltd. for depositors" and arrange for the company to allocate convertible bonds. The name of the convertible bondholder allocated must match the name of the securities trading account that the convertible bondholder intends to deposit in such in the securities depository account. Depository member number ..... deposit convertible bonds with the Thailand Securities Depository Co., Ltd. for depositors to enter the securities trading account number ..... which I have with that Company
To issue convertible bonds allocated in my name, I am willing to assign the Company to take any action, to prepare convertible debenture certificates and deliver the convertible debenture certificate to me within 15 working days from the closing date of the subscription

If I have been allocated such convertible debentures, I agree to do the following (allocation of DCON-W3, choose one):

- To issue DCON-W3 in the Thailand Securities Depository. The name of the convertible bondholder allocated DCON-W3 must match the name of the securities trading account that the convertible bondholder intends to deposit DCON-W3 in such securities account only. Depository member number ..... deposit convertible bonds with the Thailand Securities Depository Co., Ltd. for depositors to enter the securities trading account number ..... which I have with that Company
To issue DCON-W3 according to the allocated amount in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit the securities certificates with TSD by bringing the issuer account number 600. for me (Application for withdrawal of securities certificates in securities later the subscriber will have to pay a fee as specified by TSD)
To issue the DCON-W3 that has been allocated in my name and deliver the securities certificate to me by registered mail at the address shown in the share register book as of May 12, 2023, after the SET received such securities as listed securities and allowed to be traded on the Stock Exchange of Thailand

\*\*\* In the event of issuing a convertible debenture certificate and DCON-W3, do not need to fill out the depository member number and securities trading account number.

I wish the Company to transfer the interest and principal or, in the event that, I have not been allocated or have not been allocated in full according to the amount subscribed I agree to transfer money or refund the subscription fee or the difference by transferring money to my account. Account number..... bank ..... branch..... (Please attach a copy of the first page of the book bank with a certified true copy)

Warning in the event that the information that the subscriber specified is not related or unclear, the Subscription Agent reserves the right to issue a refund of the convertible bond subscription by a crossed check payable on behalf of the subscriber. Send by registered mail to the details of the register book database of ordinary shareholders as of May 12, 2023 (Record Date)

I hereby certify that I will accept the aforementioned convertible debentures or in the amount you allocate and will not cancel the subscription for this convertible bond. I agree to accept a refund in the event that the subscription was refused. I agree to be bound by any terms, conditions, and statements in the notice of the allocation of convertible bonds and including the Memorandum of Association and the existing Articles of Association and/or which will be further amended in the future.

I hereby consent to appoint KPM Securities Company Limited, which has been approved by the Office of the Securities and Exchange Commission, to act as a representative of the bondholders as proposed by the issuer of the convertible debentures.

I agree that financial institutions (including a securities company and/or any other legal entity) with which I have a financial transaction is able to disclose information related to my identity and/or identification to the convertible debenture issuer in order to comply with the relevant anti-money laundering laws.

I understand the risk nature of investing in convertible bonds and acknowledge the risks that may arise and has used careful discretion in considering investment risks by studying and understanding the risks of investing in such convertible bonds very well. I have made my own decision to invest in convertible bonds without any person or any official to persuade or persuade to invest in such convertible bonds. If there is any damage from the decision to invest in convertible bonds, the convertible debenture issuer or the officer receiving the convertible debenture subscription shall not be held liable for such damage. I hereby certify and agree that I will purchase convertible debentures according to the amount subscribed or according to the amount allocated by the issuer of convertible debentures. In the event that the issuer of convertible debentures refuses to subscribe whether in whole or in part, I agree to accept a refund of the subscription fee (without any interest and/or damages) and will not change or cancel the subscription for convertible debentures, whether in whole or in part. In this regard, I acknowledge that the convertible debenture issuer is permitted to offer the newly issued convertible debentures to the existing shareholders of the Company who are entitled to their respective shareholdings (Right Offering) in accordance with the Notification of the Board of Directors. Capital Market Supervisory No. To/Or, 17/2561Re: Application for and Approval for Offer for Sale of Newly Issued Debt Securities dated 17 January 2018 (including any amendments or substitutes). In this regard, if I have been allocated convertible debentures I agree to be bound by myself in accordance with the terms and conditions governing the rights and obligations of the convertible debenture issuer and convertible debenture holder for "Convertible Debentures of DCON Products Public Company Limited No. 1/2023, due in 2025, in which the convertible debenture issuer has the right to redeem the convertible debentures before the maturity date" and/or terms and conditions which may be amended in the future and any statements in the notice of allocation for sale of convertible debentures in all respects.

I have passed the Suitability Test within 2 years from an underwriter's securities company or from another securities company and acknowledge my acceptable risk level (in the event that the subscriber has not passed the Suitability Test assessment form or assessed the Suitability Test for more than 2 years, the subscriber must prepare the Suitability Test assessment form together with the subscription for this debenture).

I have gone through the process of getting to know the customer and checking to know the facts about the customer (KYC / CDD) and have passed the study of the information in the summary of important information of the convertible bonds.

I hereby certify that I am an existing shareholder of a company entitled to be allocated in proportion to the shareholding (Right Offering) who can access and verify information necessary to make an investment decision in convertible debentures to be offered for sale by myself, which I have been aware of and have an understanding of the nature of the risks and returns related to unrated debt securities (unrated debt securities) / debt securities that are rated well below investment grade (non-investment grade debt securities). "Unrated debt instruments / non-investment grade debt instruments may carry credit risk and higher liquidity than general bonds. Therefore, it is suitable for investors who are knowledgeable and able to take a high level of risk" and agree to be bound by the terms and conditions contained in the license agreements of convertible bonds in all respects.

I have received complete documents relating to the offering of convertible debentures for use in making investment decisions, such as the notice of allocation of convertible debentures and (draft) terms and conditions, including other relevant documents: a complete description of the product characteristics, risks, and return on investment has been provided. However, the convertible debenture subscriber may review the terms and conditions governing the rights and obligations of the convertible debenture issuer and convertible debenture holder at the Office of the Securities and Exchange Commission, the head office of the convertible debenture issuer, and the head office of the convertible bond holders representative and the convertible bond registrar on the day and business hours of the said place

Sign ..... subscriber of convertible debentures
(.....)

Evidence of the deposit of convertible debenture of DCON Products Public Company Limited subscription (Subscriber, please fill in the message in this section I) Subscription number ..... date .....

DCON Products Public Company Limited received a receipt from (name according to the subscription form) ..... to subscribe for convertible debentures attached with warrants of the Company.

Number of convertible bonds ..... units Shares amount ..... Baht

By paying as follows:

- Cash amount ..... Baht
Transfer to bank..... dated ..... amount..... Baht, please attach evidence
Bank cheque [ ] Personal cheque [ ] Draft cheque/draft number.....date.....bank.....branch..... amount..... Baht

Sign ..... authorized officer

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	บริษัทหลักทรัพย์ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	034	บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO., LTD.
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) Pi Securities Public Company Limited	038	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) Beyond Securities Public Company Limited
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO., LTD	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Securities Public Company Limited	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO., LTD.
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) Co., Ltd.	052	บริษัทหลักทรัพย์ จีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z com Securities (Thailand) Public Company Limited
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	053	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด LIBERATOR SECURITIES CO., LTD.
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO., LTD.	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ กรุงศรี ฟิลเดิลิน จำกัด (มหาชน) Krungsri Capital Securities Public Company Limited	221	บริษัทหลักทรัพย์ เมอร์ชานท์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO., LTD.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด InnovestX Securities Co., Ltd.	242	บริษัทหลักทรัพย์ ซิตีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูบี เคียฮัน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO., LTD.	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอสบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LTD.
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED
032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB Thanachart Bank Public Company Limited	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD. BKK. -BOND
301	ธนาคารซิตี้แบงก์ เซ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัดัดเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO., LTD.	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO., LTD.	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO., LTD.	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
316	ธนาคารไชนีสซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES CO., LTD
320	ธนาคารดอยซ์แบงก์ เอจี สาขากรุงเทพ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)