



บริษัท ดีคอนโปรดักส์ จำกัด (มหาชน)

DCON PRODUCTS PUBLIC COMPANY LIMITED

3300/57 ตึกช้าง อาคารบี ชั้น 8 ถนนพหลโยธิน แขวงจอมพล เขตจตุจักร กรุงเทพฯ 10900 โทร 0-2937-3312 โทรสาร 0-2937-3328

Ref.No.OMD018/2559

October 12, 2016

Subject: Notification of the 2<sup>nd</sup> Exercise Right of DCON-W2

To: President  
The Stock Exchange of Thailand

As the Dcon Products PCL. ("the Company") has issued the warrant representing the Rights to purchase the ordinary shares of the Company NO.2 (DCON-W2) with amount totally 341,894,035 units, the Company would like to inform the details regarding to the 2<sup>nd</sup> Exercise Right of DCON-W2 as follows;

1. Exercise Date

October 28, 2016

Table of the Exercise Date

	1st Exercising	July 29, 2016
✓	2nd Exercising	October 31, 2016
	3rd Exercising (last time)	January 27, 2017

2. Notification period for exercise of the warrants

On October 21 – 28, 2016 (5 business days) during 09.00 hr. – 15.30 hr.

Note: on October 24, 2016 will be a public holiday, the company will be closed.

3. Exercise Ratio\*

1 unit of warrant for 1.403 ordinary shares

(the exercise ratio before adjustment was 1 unit of warrant for 1 ordinary share)

4. Exercise Price\*

0.357 Baht per 1 ordinary share

(the exercise price before adjustment was 0.50 Baht per 1 ordinary share)

\*The aforementioned change in the exercise price and exercise ratio has been effective since December 24, 2015 due to the increase of authorized capital following the EGM No.2/2558 resolutions on December 21, 2015.

## 5. Required documents

5.1. A completed Exercise Notification Form to purchase ordinary share that is filled out duly, correctly and clearly in all items. (Exercise Notification Form can be downloaded on [www.dconproduct.com](http://www.dconproduct.com))

5.2. Warrants or the Certificates of Warrant, in the form prescribed by SET, with the numbers indicated in the Exercise Notification Form to purchase ordinary shares.

5.3. Payment document in full amount as specified in the Exercise Notification Form. The payment must be made during the Notification period for exercise of the warrants and not later than the Exercise date by one of the following methods;

A. Payment via the Bill Payment System of Siam Commercial Bank (Public) Co., Ltd. (Bill Payment Form can be downloaded on [www.dconproduct.com](http://www.dconproduct.com))

Must use the Bill Payment Pay-In Slip of Siam Commercial Bank Public Co., Ltd. and complete all information in addition to specifying the 13-digit personal identification number as the reference code. Payments must be paid only via Siam Commercial Bank Public Co., Ltd. counters into the following account.

Account Name "The account to subscript the common shares of Dcon Products PLC."

Siam Commercial Bank Public Co., Ltd.                      Branch Bang Khen

Account Type: **Current Account**                      Account No. **041-3-04726-9**

\*\* In cases involving payments via the Bill Payment system with checks, drafts or cashier's checks, must only pay checks, drafts or cashier's checks via Siam Commercial Bank Public Co., Ltd. counters by October 26, 2016 in order to enable the bank to collect payments from the clearing system immediately within the subscription period.

*or*

B. Payment by Personal Cheque, Cashier Cheque, or Bank Draft from the bank that can be called upon in Bangkok clearing zone within 1 business day. The date on Personal Cheque, Cashier Cheque, or Bank Draft must be at least 2 days prior to the Exercise date (within October 26, 2016). The payment must be crossed and payable only to "**Dcon Products Public Company Limited for share subscription**". Please specify full name and contact number on the back of Personal Cheque, Cashier Cheque, or Bank Draft.

The warrant holders who would like to settle the payment by Personal Cheque, Cashier Cheque, or Bank Draft must submit the required documents in full and completed to the venue of exercise rights of warrants (in Item 6) within October 26, 2016.

- Note:
1. The company will pay for Bill Payment Service.
  2. The company will not accept cash for exercise of the Warrants.
  3. Please specify the name, last name and available telephone numbers of Warrant holder on the Bill Payment Pay-In Slips.
  4. The Company does not accept any documents to confirm for exercise of the Warrants by mail in every case.

The Exercise of Right to purchase shares will be valid only if the payments are collectable in full. In the event that, the payments cannot be collected for whatsoever reasons, those Warrant holders will be responsible for, and it will be deemed that Warrant holders intend to cancel such exercises of right, and the Company shall be correspondingly allowed to the cancellation of those Exercises of Right. However, such cancellation shall not deprive the Warrant holders' right to subscribe to the Company's ordinary shares for the remaining exercise periods; except for the cancellation of the last exercise of right whereby their rights to purchase the ordinary shares shall be deemed expired. The Warrant holders or the holders of Certificate of Warrant are responsible for the payments of all taxes, duty stamps, official fees, and registration fees arising from the exercise of their rights to purchase Company's ordinary shares (if any).

#### 5.4. Identification documents

##### 5.4.1. Thai individuals:

Duly certified copy of identification cards or official identification card/state enterprise employee cards that are not expired with house registration (in cases where there are changes in first/last names causing the first/last names to not match with warrants, appended documents issued by government institutes such as marriage registrations, divorce certificates, first/last name change documents, etc.) and true copy certification.

##### 5.4.2. Foreign individuals:

Duly certified copy of alien identification cards or passports that are not expired with true copy certification.

##### 5.4.3. Thai juristic person:

Duly certified copy of certificates issued by the Ministry of commerce by no more than 3 months before the exercise date, and evidence of the authorized person in either 5.4.1. or 5.4.2.

5.4.4. Foreign juristic person:

Duly certified copy of corporate documents which are; Memorandum of Association, Articles of Incorporation, and Certificate of Incorporation, which are certified by Notary Public and an official from a Thai embassy or consul in the country where the aforementioned documents were compiled or certified as correct and are no older than year before the right exercise date and the evidence of the authorized person(s) in either 5.4.1. or 5.4.2.

**6. Contact venue of exercise right of warrants**

Dcon Products Public Company Limited.

3300/57 Elephant Building, Tower B, 8<sup>th</sup> fl. Phaholyotin Road,

Chompol, Chatujak, Bangkok 10900, Thailand.

Tel. +66-2937-3312

Fax. +66-2937-3328

Website [www.dconproduct.com](http://www.dconproduct.com)

Please be informed accordingly,

Yours sincerely,



( Mr.Wittawat Pornkul)

Chief Executive Officer